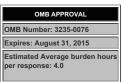
FORM D

Notice of Exempt Offering of Securities

• Yet to Be Formed

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) 🔲 None	Entity Type
0001561180	MCW Energy Group Ltd	Corporation
Name of Issuer	MCW Enterprises Ltd.	C Limited Partnership
PETROTEQ ENERGY INC.		C Limited Liability Company
Jurisdiction of Incorporation/Organization	_	C General Partnership
ONTARIO, CANADA		C Business Trust
Year of Incorporation/Organizat	on	C Other
 Over Five Years Ago 		
• Within Last Five Years (Specify Year)		

2. Principal Place of Business and Contact Information

Name of Issuer				
PETROTEQ ENERGY INC.				
Street Address 1		Stre	et Address 2	
15165 VENTURA BLVD., #200				
City	State/Province/Count	гy	ZIP/Postal Code	Phone No. of Issuer
SHERMAN OAKS	CALIFORNIA		91403	800-979-1897

3. Related Persons

Last Name		First Name		Middle Name	
Blyumkin		Alex]	
Street Address 1			Street Address 2		
15315 W. Magnolia	Blvd., Suite 1	20			
City		State/Province/Co	untry	ZIP/Postal Code	
Sherman Oaks		CALIFORNIA		91403	
Relationship:	Execu	tive Officer	Director	Promoter	
Interim CEO, Chairma	in	First Name		Middle Name	
Korb		Mark			
Street Address 1	Blvd., Suite 1	20	Street Address 2		
City State/Province/Country ZIP/Postal Code					
Sherman Oaks		CALIFORNIA		91403	
Relationship:	Execu	tive Officer	Director	Promoter	

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15315 W. Magnolia Blvd., Suite 120 City State/Province/Country ZIP/Postal Code]		James		Fuller
City State/Province/Country ZIP/Postal Code			Street Address 2			Street Address 1
				Suite 120	ia Blvd., Suit	15315 W. Magnolia
Sherman Oaks		ZIP/Postal Code	Country	State/Province		City
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Clarification of Response (if Necessary)	!	i L				Classification of D

Last Name	First Name		Middle Name
Stapleton	George		
Street Address 1		Street Address 2	
15315 W. Magnolia Blvd., Suite 1	20		
City	State/Province/Co	ountry	ZIP/Postal Code
Sherman Oaks	CALIFORNIA		91403
Relationship: Execu	tive Officer	Director	Promoter
Clarification of Response (if Necessar	y)		
Chief Operating Officer			
P			

4. Industry Group

C Agriculture

Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial

C Business Services

Energy

- C Coal Mining

Health Care

- C Biotechnology
- 0 Health Insurance
- 0 Hospitals & Physicians
- C Pharmaceuticals
- C Other Health Care

C Manufacturing

Real Estate

C Commercial

C Construction

C Residential

C REITS & Finance

O Other Real Estate

- C Services

- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- 🖸 Oil & Gas

5. Issuer Size **Revenue Range**

No Revenues

\$1 - \$1,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

\$25,000,001 - \$100,000,000

C

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C Other Energy

Aggregate Net Asset Value Range

- C No Aggregate Net Asset Value
- 0 \$1 - \$5,000,000
- C \$5,000,001 - \$25,000,000
- 0 \$25,000,001 - \$50,000,000
- C \$50,000,001 - \$100,000,000
- 0 Over \$100,000,000
- C

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)							
Rule 504(b)(1) (not (i), (ii) or (iii))	□ Rule 505						
Rule 504 (b)(1)(i)	Rule 506(b)						
Rule 504 (b)(1)(ii)	Rule 506(c)						
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)						
	Investment Company Act Section 3(c)						

- C Decline to Disclose
- Not Applicable

- C Retailing
- C Restaurants

Technology

- C Computers
- **C** Telecommunications
- C Other Technology

Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel
- C Other

7. Type of Filing
New Notice Date of First Sale 2021-01-15
Amendment
8. Duration of Offering
Does the Issuer intend this offering to last more than one year? C $_{ m Yes}$ C $_{ m No}$
9. Type(s) of Securities Offered (select all that apply)
Pooled Investment Fund Interests Equity
Tenant-in-Common Securities Debt
Mineral Property Securities Coption, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
10. Business Combination Transaction
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?
Clarification of Response (if Necessary)
11. Minimum Investment
Minimum investment accepted from any outside s USD
12. Sales Compensation
Recipient CRD Number 🔲 None
(Associated) Broker or Dealer I None (Associated) Broker or Dealer CRD None
Street Address 1 Street Address 2
City State/Province/Country ZIP/Postal Code

State(s) of Solicitation
All States

13. Offering and Sales Amounts

Total Offering Amount	\$ 162200	USD	Indefinite
Total Amount Sold	\$ 162200	USD	
Total Remaining to be Sold	\$ 0	USD	Indefinite

Total Offering Amount represents aggregate price of 2,703,333 common shares sold and issued at \$0.06 per share.

14. Investors

L	
	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15.	Sales Commissions & Finders' Fees Expenses
	e separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an iture is not known, provide an estimate and check the box next to the amount.
	Sales Commissions \$ 0 USD Estimate
	Finders' Fees \$ 0 USD Estimate
Clarifi	cation of Response (if Necessary)
16.	Use of Proceeds
any of	e the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to the persons required to be named as executive officers, directors or promoters in response to Item 3 above. mount is unknown, provide an estimate and check the box next to the amount.
	\$ USD Estimate
Clarific	cation of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the state in which the state in which the issuer maintains its principal place of business or any State in which the state in which the state in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains i
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
PETROTEQ ENERGY INC.	/s/ Aleksandr Blyumkin	Aleksandr Blyumkin	Chairman	2021-01-28